

Annual Report 2014



Chairperson's Report 2014

Donations for 2013-2014

I am pleased to record that Trustees this year approved donations totalling \$4.45M.

Donations totalling \$220,000 were made towards cycleway development in rural Otago including the Alps2Ocean, Clutha Gold and Roxburgh Gorge Trails. The cycleways not only support the health and wellbeing of our population but also provide a significant economic boost. This is a great example of the "ripple effect" that community funding can generate, and we are proud to be involved.

The Trust also donated over \$200,000 towards insulating Otago homes. In conjunction with funding from EECA, DCC and others, its investment has warmed more than 450 homes. With its high proportion of "old, cold and damp" homes, Dunedin has seen much of the initial focus of this project, but homes in other parts of Otago are also benefitting. The gains from good insulation are immense, with research indicating a \$5 return in reduced health costs for every \$1 spent.

Based on the success of the Warm Homes project, the Trust will double its contribution for the next financial year. Partnering with two local organisations, our aim is to see another 1,000 warm and cosy homes delivered.

The Trust was also able to donate over \$60,000 towards strengthening systems of service delivery in community wellbeing organisations as part of our priority to build capability in this sector. Projects funded under this scheme included IT upgrades, policy development and staff training initiatives.

I am pleased to present the annual report of the Otago Community Trust for the year ended 31 March 2014.

As in previous years it has been a great privilege for Trustees and staff to meet a wide range of groups and individuals during the year, and to visit some of their initiatives. We are always awed by the dedication, passion and sheer hard work that so many people contribute to making our communities strong, healthy and vibrant. Although the size and scale of activities may vary significantly, the enthusiasm of the people involved remains a constant. On behalf of our wider community we thank you for your on-going commitment.

Every application that comes before our Trustees, no matter how large or small, is treated with thoughtful and careful consideration. Our Donations Team provide astute guidance in our decision-making, visiting projects and spending many hours in discussions with applicants. It is reassuring for Trustees to know that our decision-making is firmly grounded in such robust data collection.

The coming year

Trustees are very aware of the need to balance their fiduciary responsibilities between protecting the assets of the Trust, and ensuring equity between current and future generations of beneficiaries. Careful consideration is given to setting our donations budget each year.

Conscious of recent global events and the need to safeguard the assets of the Trust, the donations budget for the 2013-14 year was set conservatively at \$4.5M. Strong returns during that year has allowed us to increase the 2014-15 donations budget to \$5M.

Our focus on assessing and funding areas of priority will continue into the next financial year with Trustees setting aside \$1m to focus on Warm Homes, Cycle ways and Youth Health and Wellbeing (with a particular focus on employment, education and training).

As with all funding decisions we will continue to monitor and assess the impact that this funding makes within our communities.

Appointments and farewells

The Trust has experienced something of a changing of the guard with a new Chair and Chief Executive as well as new trustees. Stuart Walker, who chaired the Trust from 2010-14, has now retired after completing his eight year term. Stuart has been a conscientious and thoughtful Chair, encouraging Trustees to challenge the status quo where to do so might effect better outcomes. His legacy will continue to bear fruit for many years to come and we thank him for his contribution.

We also acknowledge the services of Ken Lister and Louise Rosson who retired from the Trust. Both made an enormous contribution to our work and we thank them for their efforts.

Ross McRobie has been elected as Deputy Chair of the Trust and I very much look forward to working with him. Stephen Kornyey was also reappointed for a further four year term, and is joined by new Trustees Peter Chin, Colin Jackson, Susie Johnstone and Kate Hazlett, as well as continuing Trustees Noeline Munro, Helen Webster, Gina Huakau and Pip Laufiso. All in all a talented team!

Trustees continue to be well supported by a dedicated staff led by our new Chief Executive Officer Barbara Bridger. It is fair to say that we farewelled Keith Ellwood with some trepidation after 20 years spent in exemplary service to the Trust. We have however been extremely fortunate to recruit Barbara to the role, and look forward reaping the benefits of her leadership.

The Trust ends the 2014 year in good heart and with enthusiasm and optimism for the year to come.

Lauren Semple, CHAIR

A handwritten signature in black ink that reads "L Semple".

Notice of Annual Public Meeting

The 26th Annual Public Meeting of the Otago Community Trust is to be held on Tuesday, 26 August 2014 at 4.30pm at the Toitū Otago Settlers Museum, 31 Queens Gardens, Dunedin. BUSINESS:

To report on the operations of the Trust for the financial year ending 31 March 2014 and on the financial statements for that year.

Barbara Bridger, Chief Executive
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"Oamaru On Fire" - a winter spectacular

Over 2000 people attended Oamaru On Fire 2014 - a fire, steam, sound and light winter spectacular to showcase the historic precinct over Queen's Birthday weekend.

This year's event featured innovative lighting and projection choreographed by internationally renowned visual architects Out of the Dark. They used the Harbour Street buildings in the old part of Oamaru as a canvas, the first time video mapping has been used in the South Island.

As well, there was a full programme of innovative visual and performing arts that included magic acts, fire dancers, science experiments, fireworks, and street performers.

The event runs on charitable, corporate, and local sponsorship and donations. Without the help of the Otago Community Trust, much of the activity would not have been possible.

Arts and Culture

Waitaki Forward

A little imagination and a lot of organisation has transformed some unsightly trees into a work of art on the Oamaru waterfront.

Alan McLay from Waitaki Forward persuaded the Waitaki District Council to leave intact the trunks of five old macrocarpa trees being felled at Friendly Bay.

A wood carver was then commissioned to carve the six-metre high trunks. Three of them have already been turned into giant art features, the carvings representing birds of the forest, birds of the sea, and animals of the sea. It's hoped to carve the remaining two over the coming year.

The carvings have beautified the waterfront area and added another feature to the Steampunk playground, which the many visitors to the waterfront appreciate judging by the amount of photos they are taking.

The Otago Community Trust funding assisted with paying for one of the woodcarvings.



Making the difference to musical theatre in Oamaru

Investing in musical talent

Another generation of budding musicians will benefit from continued investment into Otago's Saturday Morning Music Classes (SMMC).

A donation by the Otago Community Trust will be used to purchase new quarter-size violins for music tuition for younger children. SMMC Musical Director Art Brusse said these new instruments will give the five to eight-year-olds a great start in learning.

Community Trust donations make learning an instrument both accessible and affordable. "We're very fortunate to have this support," Mr Brusse said.

SMMC holds over 90 weekly classes in Dunedin, Mosgiel, Cromwell and Alexandra. Over the years, thousands of Otago young people have learnt music thanks to SMMC.



An Otago Community Trust donation to Oamaru Operatic meant they could employ a professional director to encourage and inspire local performers to professional standards.

The donation also helps Oamaru Operatic (now Musical Theatre Oamaru) to keep seat prices affordable for locals.

The Society staged the musical Chicago in September 2013. Around 150 volunteers were involved in this nine-show season, including a cast of 35 and a 16-piece live orchestra, as well as technical and backstage crew.

Musical theatre has a proud tradition in Oamaru, and the Society was thrilled to be nominated for 13 awards in the inaugural Otago Southland Theatre Awards earlier in 2014.



DONATIONS: ART & CULTURE

Alexandra Pipe Band Incorporated	1,000
Blue Oyster Arts Trust	7,500
Central Coast Country Music Assn Inc	750
Central Otago District Arts Trust	5,000
Central Otago Regional Choir	5,000
Chamber Music New Zealand Trust	4,000
Circulation Community Incorporated	2,500
Collegiate Orchestra	300
Cromwell and Districts Community Arts Council Inc	1,500
Dance & Physical Theatre Trust	1,000
Dance Aotearoa NZ Ltd	5,000
Daniel Belton and Good Company	2,500
Dunedin Choral Society	6,000
Dunedin City Council - Puaka Matariki Celebrations	5,000
Dunedin Civic Orchestra Inc - t/a Southern Sinfonia	60,000
Dunedin Fringe Arts Trust	35,000
Dunedin Harmony Chorus Inc	500
Dunedin Midwinter Celebrations Trust	6,000

Dunedin Opera Company t/a Opera Otago	7,500
Dunedin Performing Arts Competitions Society Inc	4,000
Dunedin Returned Services Choir	2,500
Dunedin Tap Dancing Society	2,000
Dunedin Youth Orchestra Inc	4,000
Fortune Theatre Trust	50,000
Harbour Street Jazz - Oamaru	1,000
id Dunedin Fashion Inc Soc	10,000
Japanese Culture and Language Group	500
Les Belles Vilaines	500
Mosgiel Ballet Competitions Society	500
Musical Theatre Dunedin Inc	36,500
New Zealand Book Council	750
New Zealand Secondary Students Choir	3,000
NZ Choral Federation - Otago Region	9,000
NZ Oamaru Live Stone Art Inc	2,500
NZ Society of Authors (PEN NZ Inc)	500
Otago/Southland Branch	

Oamaru Operatic & Musical Society Inc	14,000
Oamaru Tap Dancing Assn	750
Otago Festival of the Arts Trust	150,000
Otago Potters Group Incorporated	750
Otago Spinning & Weaving Assn	3,500
Otago Symphonic Band	300
Otago Theatre Trust	20,000
Otago University Sri Lankan Students Association	500
Play It Strange Trust	1,500
Royal New Zealand Ballet	15,000
Rural Art Deco Maniototo Inc	5,000
Saturday Morning Music Classes Dunedin Soc Inc	1,000
Show Me Shorts Film Festival Trust	1,000
Southern Lakes Arts Festival Trust	5,000
Southern Youth Choir	1,000
Spring Chamber Music	1,000
Stage Challenge Foundation	4,000
Stageworks Otago Inc	3,000

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Taiari Dramatic Society Inc	5,000
Taiari Musical Society Inc	40,000
Taki Rua Productions Society Inc	3,100
The Dunedin Writers and Readers Festival Trust	7,500
The NZ International Early Music Festival Trust	4,000
The Otago Early Childhood & Schools Maori & Pacific Island Festival Trust	5,000
The University Of Otago	5,000
Waikouaiti Amateur Music & Drama Society Inc	3,000
Waitaki Forward	1,000
Waitaki Summer Music Camp	2,000
Waitaki Tourism Association	4,000
Wanakafest Community Trust	2,500
West Harbour Arts Charitable Trust	750
WOW! Productions Trust	3,000

\$596,450

Learning

Community edible garden bringing people together



The community garden project at Bathgate School is bearing fruit, in no small part thanks to the Otago Community Trust.

The Trust, recognising the importance of the project to the South Dunedin community, committed major funding to the project's first stage. This not only enabled other groups to invest in further development, but also empowered many local people to work together to shape it into a shared resource.

The common garden is based at the school, incorporating a large "no-dig" plot, a greenhouse and a Food Forest, all growing many different fruits and vegetables.

Not only are children and adults alike working together to learn about the art of growing food, but they're also reaping the benefits of eating freshly picked fruit and vegetables. "It's heart-warming to see children bring a parent down in the summer to pick a vegetable for tea," Project Co-ordinator Graham Copson said. "It's a real asset."

The community garden, which formally opened in 2013, is also proving a great way to promote sustainability.



Portobello School looking forward to summer

Portobello School children don't need wetsuits for their swimming lessons this summer, thanks to some timely funding from the Otago Community Trust.

The School has installed a hotwater heatpump in its school pool in March this year, and it's already had a big impact on the children and families of Portobello.

Fundraiser Cathy Rufaut said swimming lessons have changed as the children are now happy to jump into a warm pool. "The families are just as happy with the improvements - the community keys to the pool sold out, and we're gearing

ourselves for a big influx of people wanting to make the most of the facility this summer."

The school can now extend its swimming season to now operate from October to April, meaning the youngsters will have more opportunities to improve water confidence and access more swimming lessons, and at the same time have fun.



Primary ICT

The Otago Community Trust's support of Information & Communication Technology into schools was a massive and transformational boost for Otago's primary schools.

Working with the Otago Primary Principals Association, the Trust made approximately \$1 million available to primary schools specifically to spend on ICT. Schools had the freedom to prioritise what computer technology their own school community needed before they applied for the funding, and applications were spread over a one to five year period.

Fairfield School Principal Andy Larson worked with the Trust on the project, and he said the initiative was welcomed by schools that didn't know how they were going to find the money needed to move into the new era. "The Trust were a catalyst at

the right time; there's no doubt without them we would be behind in this technology."

Maintaining capacity in schools has been huge. It started with introducing computers, then moved very quickly into electronic whiteboards and one-to-one devices to enhance learning. Now the time is changing again into cloud-based technology.

It's opened a world of new opportunities for the teachers as well as the pupils. It's also transformed learning and knowledge sharing, like on-line collaboration for instance, which makes the small rural schools in particular feel a lot less isolated.

It was a forward thinking initiative from the Trust that is continuing to deliver dividends in schools throughout Otago.



Shade welcomed at Alexandra kindergarten

A major outdoor redevelopment at Alexandra Kindergarten last year gave children an exciting new play area, but the hot Central Otago summers means shade over the playground is a must.

An Otago Community Trust donation has helped the Kindergarten purchase two new shade cloths to keep children exploring the well-loved play area out of the summer sun.

Kindergarten spokesperson Lisa Lowrey said the brand-new well-resourced kindergarten and new

playground is a fantastic asset for the 54 three to five-year-olds from the greater Alexandra area on its roll. "We've enjoyed creating outdoor spaces to explore, extend imagination and connect with nature, and we've even incorporated local history complete with miners hut. Our children learn, connect and have fun outside and the shade sails keep them safe - we're very grateful to the Trust for its on-going support."

DONATIONS: LEARNING

Abbotsford School	220	George Street Normal School	110	Omaru School	2,960	St Josephs School - Oamaru	565
Alexandra Child Care Centre Inc	26,000	Goldfields School	80	Otago Boys High School	840	St Joseph's School - Balclutha	4,354
Alexandra Kindergarten	2,500	Green Island Kindergarten	7,500	Otago Careers Festival (Mayors Taskforce for Jobs)	30,000	St Kevin's College	640
Alexandra Primary School	9,853	Green Island School	1,380	Otago Girls High School	4,595	St Leonards School	490
Arthur Burns Preschool	300	Hampden School	620	Otago Life Education Trust	12,600	St Marys School - Mosgiel	120
Arthur Street School	9,973	Hawea Flat School	140	Otago Medical Research Foundation	60,000	St Marys School Kaikorai	280
Balaclava School	200	Heartland Otago/Southland Life Education Trust	11,200	Otago Polytechnic - Dunedin School of Art	750	St Marys School Milton	100
Balclutha Primary School	13,140	Holy Family School	10,725	Otago Polytechnic - Pacific Island Scholarships	7,800	Stirling School	1,394
Balmacewen Intermediate School	210	International Festival Environment Science Technology Dun NZ INC	40,000	Otago Polytechnic	500	Strath Taieri School	160
Bathgate Park School	31,085	John McGlashan College	9,400	Outram School	1,959	Tahakopa School	2,755
Bayfield High School	390	Kaikorai Primary School	7,500	Outward Bound	67,500	Taieri Beach School	322
Big Steps Educare	400	Kaikorai Valley College	820	Papakao School	370	Taieri College	4,975
Bradford Primary School	3,120	Karitane School	240	Parents Inc - Attitude Division	3,000	Tainui School	1,000
Broad Bay School	4,300	Kavanagh College	1,610	Pine Hill School	2,690	Te Kura Kaupapa Maori o Otepoti	3,000
Brockville School	600	King's High School	6,270	Port Chalmers School	140	Tek Rush	500
Carisbrook School	2,000	Koputai Kids After School Programme	5,000	Portobello School	6,530	The Terrace School	8,170
Central Otago Maths Problem Solving Challenge	500	Liberton Christian School	100	Purakaunui School	2,234	Waiholo District School	300
Clutha Valley Primary School	5,584	Logan Park High School	3,385	Queens High School	1,915	Waikouaiti Playcentre	1,000
Clyde School	270	Macandrew Bay School	1,157	Ravensbourne School	300	Waikouaiti School	2,342
Concord School	590	Maori Hill School	210	REAP - Central Otago	4,000	Waitaki Boys High School	420
Cromwell Early Learning Centre Inc	2,800	Milton Primary School	955	Rosebank Primary School	640	Waititi School	1,756
Cromwell Kindergarten	13,000	Mornington School	752	Rotary Park Kindergarten	1,000	Waiwera South School	5,000
Cromwell Primary School	1,350	Mt Aspiring College	795	Roxburgh Area School	10,133	Wakari Kindergarten	1,000
Dunedin North Intermediate School	31,100	Musselburgh School	1,500	Sara Cohen School	242	Wakari School	30
Dunstan High School	2,095	Oamaru Intermediate School	970	Silverstream School	580	Warepa School	680
East Otago High School	3,785	Oamaru Kindergarten Association	75,000	South Otago High School	5,270	Warrington Primary School	4,948
East Taieri School	12,505	Oamaru North School	2,596	St Brigids School	2,548	Wellington Museums Trust	2,500
Elmgrove School	8,162	Oho Mauri Oho Ake Charitable Trust	4,000	St Clair School	10,350	Weston School	24,300
Fairfield School	620	Omakau School	6,459	St Gerards School	550		
Fenwick School	280			St John's School	4,100		



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\$706,603



Community

Warm homes means healthier families

Many low-income Dunedin families are enjoying the health benefits of having a warm home, thanks to a project being co-ordinated by the Otago Community Trust.

The Otago Community Trust developed the Warm Homes Project to provide low-income people with help to insulate their homes. Last year it worked in partnership with Otago's key social service agencies, and insulation provider Smart Energy Solutions, to access Warm Up New Zealand: Heat Smart funding (EECA).

"Fuel poverty" is an issue in Dunedin, but its effects can be reduced with good insulation – University of Otago studies show insulation dramatically increases warmth, and reduces mould and damp, which in turn improves health.

Otago Community Trust Chief Executive Barbara Bridger said the Trust has taken the lead in helping people to insulate their houses, to make a difference in the well-being of people suffering from the health effects of poor insulation.

The insulation problems of the houses of low-income families were assessed under this programme, then subsidised individual insulation solutions were tailored to each home. The Trust provided \$200,000 for the programme in 2013/14, and in connection with funding from EECA and the DCC insulated around 450 Dunedin homes last year.

The feedback from the social service agencies working with the low income people who have had improved insulation via this programme is very positive. "We know we are making a difference to those in need; it is particularly encouraging to hear how a well-insulated house has improved health, especially with our elderly and in families with young children".

Helping volunteers to maintain Dunedin's walking tracks

Many hundreds of kilometres of walking tracks around Dunedin are being maintained every week – summer and winter – thanks to a small but energetic volunteer group.

Every Wednesday members of the Green Hut Track Group tidy and maintain sections of the many public walkways around Dunedin and in the Silverpeaks. It's a never-ending job, but the volunteers, most of them retired, enjoy the benefits of exercise and the value a well-maintained track gives to the community.

Their task was made even harder last year after a heavy and wet snow in June felled trees and damaged tracks. The Group's role in helping to co-ordinate the storm clean-up was subsequently recognised through an award in the 2014 TrustPower Community Awards.

The group is grateful for the Otago Community Trust's grant, which is helping with transport costs.



Watch out for VIZBANDS

A Dunedin initiative, developed with support from the Otago Community Trust, is helping people with poor visibility deal with the hazard of crossing roads.

Visual Impairment Charitable Trust Aotearoa NZ has produced high visibility wristbands for their visually impaired Dunedin members to wear when they're out and about.

Trust trustee Lynley Hood explained crossing the road can be fraught for people who have low vision. "Our members aren't blind – they don't have white canes or a blind dog - and their low vision is not always obvious to members of the public. Make eye contact with drivers when crossing the road is difficult for those with low vision, but wearing this distinctive bright yellow high visibility armband

helps to identify they have an impairment, giving a clear signal to a driver to take care."

Interest in the VIZBANDS and badges has been huge, and more and more people are now wearing them around Dunedin. "Please look out for us," Mrs Hood said.



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DONATIONS: COMMUNITY - Wellbeing

Age Concern Otago Inc	20,000	Dunedin City Council - Aspiring Leaders	2,000	Otago Diabetes Research Trust	3,000	Sherwood Centre Charitable Trust	5,300
Alpine Community Development Trust	18,000	Dunedin Curtain Bank	4,000	Otago Down Syndrome Assoc	1,500	Southern Music Therapy Trust	4,000
Amputee Society of Otago & Southland Inc	500	Dunedin Multi Ethnic Council	2,000	Otago Mental Health Support Trust	2,000	Stopping Violence Dunedin Inc	17,500
Anglican Family Care	50,500	Dunedin Parents Centre Inc	500	Otago University Students Association - Queer Support	500	Stroke Foundation Southern Region Inc	10,000
Barnardos Otago	20,000	English Language Partners Dunedin Inc	5,000	Otago Youth Wellness Trust	45,000	Supporting Families in Mental Illness Waitaki Branch	3,000
Camp Quality South	3,100	For Trades Apprenticeship Training Trust	15,000	Pacific Trust Otago	5,000	TalkLink Trust	3,000
Canteen Otago	1,500	Friends of Children in Hospital Inc	50,000	Parent to Parent - Otago Branch	1,500	Tangata Whenua Community & Voluntary	5,000
Carers Soc (Otago)	8,000	Grow NZ Inc - Otago Grow Centre	500	Pregnancy Help Incorporated	1,500	Sector Research Centre	
Catholic Social Services	30,000	IHC NZ Inc	1,500	Presbyterian Support Otago	90,000	Te Hou Ora Otepoti Inc	45,000
CCS Disability Action Otago Inc	8,000	Jigsaw Central Lakes	1,800	Rape Crisis Dunedin Inc	1,000	Te Whare Pounamu Dunedin Womens Refuge	25,000
CCS Disability Action Waitaki Inc	9,000	Lifeline Christchurch	10,000	Relationships Aotearoa Inc	7,500	The Malcam Charitable Trust Foundation	10,000
Central Otago Compassionate Friends	1,500	Literacy North Otago	4,000	RMH Auckland Trust	3,000	Uruuruwhenua Health Inc	10,000
Central Otago Friendship Network	1,500	Malcam Charitable Trust	33,500	Royal New Zealand Plunket Society (Inc) - Otago Area	20,000	Visual Impairment Charitable Trust Aotearoa NZ	5,000
Citizens Advice Bureau - Dunedin	7,500	Methodist Mission Southern	54,000	Royal NZ Foundation of the Blind	10,000	Volunteering Otago Trust	11,900
Citizens Advice Bureau - North Otago	3,500	Nga Whitiiki Whanau Ahuru Mowai o Aotearoa	1,000	Salvation Army New Zealand Trust	30,000	Warm Homes	220,000
Connections Education & Development Trust	1,500	Ngai Tahu Maori Law Centre	5,945	Schizophrenia Fellowship Otago Branch Inc	25,000	Youthline Otago Inc	4,000
Diabetes Otago Inc	2,250	NZ Riding For The Disabled - Waikouaiti Group	3,000	Shakti Dunedin	7,500		
Disability Information Service	5,000	Operation New Direction Trust	2,000				

\$1,009,795

Supporting emergency response volunteers

The Otago Community Trust donated \$75,000 last year to help Wanaka Search and Rescue construct its new building.

The rescue service had been housed in an inadequate double garage behind the old Wanaka police station. The new building will be used for training and storing the specialised equipment, and is capable of operational control. It is being built to high specification to serve in any civil defence emergency, should it be required.

Geoff Hatten from Wanaka Search and Rescue said the team are really looking forward to having a purpose built area to access gear quickly in a rescue emergency. They're also very grateful for the massive community support they've received, and for the Community Trust's donation. "The support is very humbling."

The "SAR shed" will open next to the new police station in early spring.



Helping bring senior Chinese people together

A donation from the Otago Community Trust is helping to fund activities that bring senior Chinese people together in Dunedin.

The Dunedin Senior Chinese Association caters for older Chinese people living in Dunedin. Many have lived in the city for years, but some are new to Dunedin – either way the organisation provides a good way to socialise, celebrate their culture, get information, and to talk in Mandarin.

Association members get together for celebrations and activities and are well known for performing dance and drums at Chinese festivals including the Chinese New Year, dragon boat racing and functions at the Chinese Garden. The group



also meet regularly for swimming, mahjong, tai chi, and to listen to speakers. "We sometimes get health professionals in to talk to us, to make sure we can continue to stay happy and healthy," Association member Zhimei Ding said.

Blokes Shed good sorts

The benefits of having a Blokes Shed group in the community are many.

The Blokes Shed is a group of mainly retired men who meet regularly in a workshop environment to work on building projects.

The Taieri Blokes Shed in Mosgiel meets twice a week. Its 40 plus members work on their own individual woodwork projects, and they work collectively on community building and repair initiatives – everything from playhuts for kindergartens to projects at rest homes.

Spokesman Ian Miller said it's great for the community, but there is also emphasis on well-being; there are benefits for Blokes Shed members in sharing interests with like-minded people.

The Taieri Blokes Shed considers itself very fortunate, recently opening a well-equipped new



workshop on the Taieri, with plenty of room for all sorts of woodwork and light metal work activity. "The support from the Otago Community Trust for refurbishing and refitting the building gave us the drive we needed – we're really grateful," Mr Miller said.

Keeping Dunedin cosy

A Dunedin charity is making sure people in need can access curtains to keep their homes warm.

Curtains help to prevent heat loss through windows, particularly if they are single-glazed, which creates healthier homes that are easier and cheaper to heat. The Otago Community Trust donated funds to help set up the Dunedin Curtain Bank, and is now helping it with its volunteer expenses.

The Curtain Bank collects unused curtains, then volunteers tidy and thermally line them. The curtains are then distributed to those in need via social service agencies. Community Services Card holders can also access curtains directly through the Curtain Bank Co-ordinator.



Feedback from grateful curtain recipients has been very positive – the difference it has made in some southern homes has been huge.

The Curtain Bank is always looking for donations of curtains in good condition, and volunteers to help.



Helping with the Dunedin Hospital Children's Ward redevelopment

The Otago Community Trust is pleased to have helped with the fit-out of the Children's ward redevelopment at Dunedin Hospital.

The Children's ward and the Neonatal Unit has been extensively redeveloped to bring the facility up to standard.

Additional funding has helped to provide many extras needed in the ward, including furniture,

beds for parents to stay with their child, and other items to make a child's stay in hospital less stressful.

The Community Trust donated \$50,000 to assist with furnishings and updating equipment in the neonatal unit of the new ward, including a baby simulator for training, and NeoBLUE LED light blankets.

Jackie Christos said the difference these extras made was huge. "The feedback from parents, children and staff at the ward has been so positive - it is a fantastic much improved ward, and we're grateful for the help to equip it to a high level."

DONATIONS: COMMUNITY - Activity

26 Squadron Oamaru - Air Training Corp	1,000
42 (Dunedin) Squadron ATC Assn	1,000
Acts of Kindness Charitable Trust	1,500
Alexandra and Districts Youth Trust	3,000
Alexandra Blossom Festival Inc	2,400
Alexandra Senior Citizens Centre Inc	2,000
Araiteuru Marae Council Inc	3,000
Balclutha Contract Bridge Club Inc	750
Catlins Coast Inc	3,500
Catlins Senior Citizens Club Inc	500
Central Otago District Council	20,000
Central Otago District Council - Vallance Cottage	1,500
Clutha Country Music Club	2,000
Clutha District Council - Aspiring Leaders	1,778
Clutha Valley Recreation Ground Soc Inc	18,000
Cromwell Community Toy Library Inc	1,300
Cromwell Youth Worker Trust	2,500
Deacons Court of Knox Church	12,000

Dog Rescue Dunedin Charitable Trust	500
Dunedin City Council - New Year	2,500
Dunedin District Land SAR Committee	4,000
Dunedin Poultry, Pigeon & Cage Bird Club	300
Dunedin Santa Parade Trust	15,000
Dunedin Senior Chinese Assn	1,500
East Taieri Church - Community Ministry	3,000
Girl Guides Association NZ Inc - Oamaru District	500
Green Hut Track Group	750
Historic Clyde Incorporated	2,500
Kahu Youth Trust	3,000
Kaikorai Grays Sport & Travel Inc	500
Kaitangata Black Gold Community Inc	2,500
Kaka Point Community Group Inc	1,000
Keep Dunedin Beautiful Committee	2,000
Lovelock Environment Society Inc	500
Makarora Valley Community Inc	10,000
Mosgiel Memorial RSA (Inc)	50,000

Naseby Vision Incorporated Society	2,500
Oamaru Combined Churches - Outreach	1,000
Oamaru Poultry Pigeon & Canary Society	300
Orwell Street Gospel Chapel Oamaru	1,000
Otago Chamber of Commerce	40,000
Otago Neighbourhood Support Charitable Trust	10,000
Pioneer Opportunities & Resources Trust	5,000
Queenstown Lakes District Council - Summerdaze festival	5,000
Saddle Hill Foundation Trust	5,000
Scout Assn - St Patricks Scout Troop	1,300
Southlife Church	2,500
St Johns Church Roslyn	17,500
Taieri Blokes Shed Society Inc	5,000
Teviot Valley Community Christian Trust	1,500
Tuvalu Community	400
Un Youth New Zealand	1,000
Waiareka Youth & Ministry Trust	4,000

Waitaki Multicultural Council Inc	1,000
Waitaki Resource Recovery Trust	15,000
Wakari Cub & Scout Group - Scout Assn of NZ	2,700
Wanaka Search and Rescue	75,000
Youth Fund Dunedin	8,000
Total	\$382,478



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A new building for the Brighton Surf Lifesaving Club

The new Brighton Surf Lifesaving Club building will not only serve the needs of the volunteer and paid lifeguards, but will also become a significant asset to the Brighton community.

Project manager Scott Weatherall said the Club is overwhelmed by the amount of support, which shows how much the community all want and need this facility.

The clubrooms' meeting and function rooms will be available for community groups and the surf club is pleased to have a larger room for hosting its beach education programmes for schools. Members are also looking forward to using purpose-built storage and gear rooms, a dedicated first aid area, a patrol room and better changing rooms.

"The old surf lifesaving club, which had been added on to several times, had outlived its usefulness – we're really looking forward to having something that's purpose built for today's lifesaving needs. The multi-purpose community facility has been designed to cater for a significant local need for the next 30 plus years.



The Trust donated \$80,000 toward the \$460,000 project. "Not only did that make our fund-raising so much easier it gave other funders the confidence to invest, which has made the difference to the project going ahead," Mr Weatherall said.

The building will be completed by the start of the summer.

Sport and Recreation



Palmerston hosting an international sporting event

Ploughing may not sound like a sport at first glance, but competition ploughing is an international sporting event of some renown, and Otago will be sharing in the competition spotlight next year.

Palmerston is to host the New Zealand ploughing championships in May 2015, and the Otago Community Trust is right behind the event.

Competition ploughing is the art of ploughing a specified plot in a given time frame, achieving consistent width, depth and straightness as well as displaying high workmanship.

The East Otago Vintage Machinery Club is hosting the 60th NZ Ploughing Championships. Alongside the competition, it is also organising displays, arts and crafts and a local farmers market day.

Trust funding is supporting site preparation and advertising. The winners at Palmerston will compete at the 2016 World Ploughing Contest in England.

Water sports on the Waitaki

A large storage holding pond used for irrigation is now also a water sports venue, thanks to a big effort from the Waitaki community and some funding from the Otago Community Trust.

Fundraising helped to pay for a large storage building to house kayaks, yachts and a full complement of safety gear, available for the community to hire.

Families and Waitaki watersport enthusiasts are already making use of the pond, only 10 minutes drive from Oamaru. "It's an accessible, safe, fenced, sheltered area for youth groups, schools and sports clubs to learn new skills, or just for families to have an inexpensive fun



day out," Jessica Wright from the Lower Waitaki Water Sports Trust said.

"We're very grateful for the support we've received. It gives many children in the wider Oamaru area watersport opportunities they would not otherwise get, and it encourages vital water safety skills."



Tri Pounawea

Tri Pounawea, a popular event in the Catlins, is now attracting even more out-of-town competitors thanks to a walking section with a fabulous view.

Special Olympics New Zealand National Summer Games 2013

The eighth Special Olympics New Zealand National Summer Games at the end of 2013 saw over 1200 athletes with intellectual disabilities compete across 10 Olympic-style sports in Dunedin and Balclutha.

Special Olympics New Zealand coordinates the National Summer Games every four years but it was the first time in the organisations' 30-year history that the Games were held in Dunedin.

Hundreds of coaches, support staff, health clinicians, sports officials, family members and friends attended, and over 750 volunteers were recruited to help out at the Games.

Marketing and Communications Coordinator Angela Day said the organisation was incredibly grateful to the Otago Community Trust for their financial support. "It enabled us to create and build



positive awareness and understanding amongst New Zealanders of the meaning and purpose of Special Olympics and to celebrate the sporting achievements of our athletes."

The annual duathlon was organised in 2009 to give the Catlins people a recreational event, but the 35km bike ride and 9.5 km run event now attracts people from throughout Otago and beyond.

Tri Pounawea committee member Alyssa McDougall believes the beautiful Catlins scenery is

a drawcard, particularly sea views from the Jacob's Hill walk over farmland from Pounawea.

The Otago Community Trust funding helps advertise the event, a day in which much of the Pounawea and Owaka community is involved. The 2014 duathlon is being held on Sunday December 7, starting from Pounawea.

DONATIONS: SPORT & RECREATION

Dunedin Lawn Bowls Stadium Inc	5,000
Alexandra Squash Rackets Club Inc	4,500
Awamoa Gardens Croquet Club	4,500
Balclutha Golf Club Inc	6,000
Balclutha Gymnastics Club Inc	750
Basketball Otago Inc	60,000
Bowls New Zealand Inc	12,500
Brighton Surf Life Saving Club (Dunedin)	80,000
Carisbrook Dunedin Cricket Club	500
Central Otago Dance Development	700
Central Otago Hockey Assn	6,000
Central Otago Softball Assn	7,500
Challenge Wanaka Sports Trust	10,000
Chisholm Park Golf Club Inc	8,000
Clinton Community Squash Club	3,000
DD - Dunedin Derby	2,000
Dunedin (NZ) Masters Games Trust	40,000
Dunedin City Council - Getting Dunedin Active	4,500
Dunedin Clay Target Club Inc	1,500
Dunedin Gymnastic Academy-Rhythmic Group	400
Dunedin Ice Skating Club Inc	10,000
Dunedin Indoor Sports Venues Trust	100,000

Dunstan Golf Club Inc	8,000
East Otago Vintage Machinery Club 2015NZPC	3,000
Excellence in Sport South Island	30,000
Football South	60,000
GymSports NZ - Southern Region	5,000
Kiwi Swim Club Inc	1,000
Lower Waitaki Golf Club Inc	6,000
Lower Waitaki Water Sports Trust	12,000
M G Car Club (Otago Centre) Inc	500
Macandrew Bay Boating Club Inc	2,500
Maniototo Curling International Inc	5,000
Marching Otago	500
Mornington Roslyn Lawn Tennis Club Inc	20,000
Netball South Zone Inc	100,000
North Otago Golf Club	8,000
North Otago Pony Club Inc	5,000
North Otago Rugby Football Union Inc	20,000
North Otago Scout Zone Jamboree Committee	3,600
North Otago Yacht & Power Boat Club	4,500
NZ Canoe Polo Association	500
NZ Curling Assn Inc	7,500
NZ Salmon Anglers Assn Otago Branch	4,000

NZ Special Olympics South Island Regional Council	5,000
Oamaru Multisport Club	700
Omarama Gliding Club (Inc)	500
Onyx Militaires Midget Marching Team	300
Otago Badminton Assn Inc	15,000
Otago Country Cricket Assn	1,000
Otago Cricket Assn	55,000
Otago Evergreens Softball Mens	2,000
Otago Hockey Assn (1990) Inc	20,000
Otago Model Engineering Society	5,000
Otago Rowing Assn Inc	25,000
Otago Rugby Football Union Inc	50,000
Otago Rugby League Inc	15,000
Otago Secondary Schools Sports Assn	10,000
Otago Softball Assn Inc	15,000
Otago Synchronised Swimming Club	5,000
Otago Touch Assn Inc	25,000
Owaka Golf Club	4,500
Queenstown Lakes District Council - Wanaka Skate Park	40,000
Ranfurly Bowling Club Inc	2,500
Ravensbourne Youth Yachting Trust	5,000

Skeggs Foundation	50,000
Snow Sports NZ Inc	35,000
Special Olympics Central Otago	1,500
Special Olympics New Zealand	40,000
Sport Central	20,000
Sport Clutha	20,000
Sport Otago	25,000
Sport Otago - Coachforce Athletics	25,000
Sport Otago - Coachforce Golf	25,000
Sport Otago - Coachforce Hockey	25,000
Sport Otago - Fundamental Skills	7,500
Sport Waitaki	20,000
Squash Otago Inc	25,000
Surf Life Saving New Zealand Inc	35,000
Tennis Otago Incorporated	7,500
Tri Pounawea	500
Volleyball Otago	7,500
Waikouaiti Rodeo Assn	2,000
Wanaka Rodeo Club Inc	750
Warrington Surf Life Saving Club	2,000
Winter Games NZ Trust	80,000
Total	\$1,430,200



for more Sport and Recreation stories visit our website: oct.org.nz



Heritage and Environment

Continuing to back Otago's cycle trails

The Roxburgh Lawrence district has attracted many new businesses to the area since the Clutha Gold Trail opened only a few months ago.

The Otago Community Trust has long been a supporter of the cycle trails in Otago, and is proud to have donated funds to help develop the 73-kilometre long Clutha Rail Trail from Roxburgh to Lawrence.

The trails are positive for local economies, and are providing a big boost for small rural towns – lodge and camping trade grew in one town by 300 percent in January and February 2014.

Rod Pierce from the Clutha Gold Trail Charitable Trust said establishing the trail was a massive undertaking, but the effort is starting to pay dividends for Roxburgh, Millers Flat, Beaumont and Lawrence as more and more people realise it is now open.

"We're finding many people do sections of it – the 10km ride from Roxburgh dam to Roxburgh township is popular, as is the Big Hill tunnel

section. And lots of locals are getting health benefits by using the track for their daily walk."

"We have welcomed a record number of new food and accommodation businesses into the area to cater to the out-of-town visitors, and we are looking forward to an influx of people over summer."

The Clutha Gold Trail is one of a number of cycleway developments supported by the Otago Community Trust.

In the past year it has donated \$100,000 to the Alps 2 Ocean to help construct a section of the 300 kilometre cycle trail from Mt Cook through the Mackenzie Basin and Waitaki Valley to Oamaru.

The Trust also donated \$100,000 towards construction of the Roxburgh Gorge Trail, which will run from Alexandra to Roxburgh.

Recognising Chinese gold miners in the Ida Valley

Some Chinese miners buried in a remote Maniototo cemetery have finally been recognised, thanks to help from the Otago Community Trust.

The Trust's funding to the Ida Valley Cemetery Trust helped with the cost of erecting traditional memorial headstones for three Chinese goldminers buried at the cemetery.

Many of the Chinese goldminers buried in one section of the cemetery are unknown, but extensive research by the Cemetery Trust discovered the names of three miners, including a well-known identity who lived in the area until 1934.

The Community Trust has been assisting with the on-going restoration of the cemetery, which was used from 1871 to 1945, but which had become derelict in recent years.



Ida Valley Cemetery Trust spokesman Jeffrey Sawers said the Community Trust's funding was very important to them. "The donation made allowed us to recognise an important part of our history; we're very grateful."

DONATIONS: HERITAGE

Dunedin Gasworks Museum Trust	5,000
Hart's Daffodil Charitable Trust	1,000
Historic Cemeteries Conservation Trust of NZ	1,000
Hone Tuwhare Charitable Trust	5,000
Ida Valley Cemetery Trust	600
Janet Frame Eden Street Trust	2,500
Memorial Oaks Committee	1,000
Nicol's Blacksmith Historic Trust	10,000
NZ Historic Places Trust	30,000
Oamaru Victorian Heritage Celebrations Committee	10,000
Otago Heritage Bus Society Incorporated	4,000
Otago Natural History Trust	2,500
Port Chalmers Historical Soc	30,000
Southern Heritage Trust	5,000
The Oamaru Whitestone Civic Trust	15,000
The Taieri Historical Society Inc	2,000
Tokomairiro Historical Society Inc	500
Warbirds Over Wanaka Community Trust	5,000
Total	\$130,100

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DONATIONS: ENVIRONMENT

Central Otago Ecological Trust	40,000
Clutha Gold Trail Charitable Trust	20,000
Dunedin Rhododendron Group Inc	5,000
Environmental Education for Resource Sustainability Trust	3,000
Friends of Alps 2 Ocean Incorporated	100,000
Orokonui Ecosanctuary Ltd	4,000
Otago Fish & Game Council	3,000
Otago Peninsula Trust	2,500
Roxburgh Gorge Trail Charitable Trust	100,000
Yellow-Eyed Penguin Trust	5,000
Total	\$282,500

Historic building restoration helping put Duntroon on the map

The North Otago township of Duntroon is special – it has one of the few remaining intact public blacksmith workshops.

And the town is hoping opening it up to the public will encourage people to stop and visit.

Funding from the Otago Community Trust has helped to restore the Nicol's Blacksmith, which has a Historic Places Trust classification.

Mike Gray from the Nicol's Blacksmith Historic Trust explained that Nicol's Blacksmith was well used for shoeing horses and repairing carriages many years ago, being located on the highway heading inland from Oamaru. However although artefacts in that original building remained intact after it closed, the structure deteriorated over time.

It needed a major rebuild to bring it up to standard and make it operational again, and at the



same time a sprinkler system had to be installed. That meant it also required significant funding, which is where the Otago Community Trust's support has been invaluable.

"We're a town of only 100 people, so we needed outside help – the Trust's funding gave us the leverage to gain further support from national providers. We're very grateful."

Interpretation information on Nicol's Blacksmith is now being prepared in time for a spring opening. "We hope that people driving on State Highway 83 will stop to look at the Nicol's Blacksmith, as well as visiting the famous Maori rock art, the Vanishing World centre, the historic Duntroon jail, and stay for something to eat or drink. It's all helping to put Duntroon on the map."

Take a kid fishing

The look on a child's face when they catch their first fish on "Take a Kid Fishing" day is well worth the effort involved in organising the fun family event.

So says Otago Fish & Game Ranger Steve Dixon who helps run the annual "Take a Kid Fishing" event at a Dunedin reservoir at the end of September.

"It's a family day out, but we're wanting to give those who have never fished the opportunity to catch something, so we release extra fish into the reservoir near Dunedin to assist the odds. It's a really fun day for everyone, and scores have since become hooked on fishing."



Up to 250 children a day have a go over two weekends, and most of them catch at least one fish, which they can take home. Otago Community Trust funding helps to organise the event.



Electric bikes for the Otago Peninsula

Biking around the Otago Peninsula has got a whole lot easier.

The Otago Peninsula Trust is hiring electric bikes from its Glenfalloch base, providing a novel way for visitors and Dunedin people to explore the Peninsula.

Bike users have the option of pedalling or they can switch to auxiliary for extra power on the hilly bits. It's healthy but it's also a lot of fun and Otago Peninsula Trust Project Manager Annie Villiers said older people in particular are rediscovering the joy of biking.



"Some visitors are enjoying a leisurely pedal around the bays, others have got themselves down to Taiaroa Heads or up to Larnach's Caste and back in an afternoon. And we regularly have group hires."

The Otago Community Trust contributed funds towards buying one of the 12 green bikes, which can be booked via the Peninsula Trust's website.

Summary Consolidated Financial Statements

For the year ended 31 March 2014

Directory

For the year ended 31 March 2014

Trustees:		Chief Executive:	
Stuart Walker (Chairperson)	Dunedin	Keith Ellwood	Retired December 2013
Ken Copland	Wanaka [Deceased August 2013]	Barbara Bridger	Appointed February 2014
Gina Huakau	Dunedin [Appointed June 2013]	Registered Office:	2 nd Floor Community Trust House Corner of Filleul Street & Moray Place Dunedin
Gary Kircher	Oamaru [Retired May 2013]	Auditor:	Deloitte Dunedin
Stephen Kornyei	Balclutha	Solicitor:	Anderson Lloyd Dunedin
Philippa Laufiso	Dunedin [Appointed June 2013]	Investment Advisor:	Russell Investment Group Limited Auckland
Ken Lister	Dunedin [Retired December 2013]	Bankers:	Westpac Banking Corporation Dunedin
Ross McRobie	Wanaka		
Noeline Munro	Wanaka		
Louise Rosson	Cromwell [Retired December 2013]		
Lauren Semple	Dunedin		
Nicola Taylor	Dunedin [Retired May 2013]		
Helen Webster	Oamaru		

Summary Statement of Comprehensive Income

For the year ended 31 March 2014

	2014	2013
Revenue	18,535	22,304
Expenditure	(1,119)	(1,009)
Surplus before donations	17,416	21,295
Donations approved during the year	(4,454)	(4,692)
Surplus before taxation	12,962	16,603
Tax expense	(3)	(9)
Surplus for the year	12,959	16,594
Other comprehensive income	-	-
Total comprehensive income for the year	12,959	16,594

Summary Statement of Changes in Trust Funds

For the year ended 31 March 2014

	2014	2013
Total trust funds at the beginning of the year	225,928	209,334
Plus total comprehensive income for the year	12,959	16,594
Total trust funds at the end of the year	238,887	225,928

Summary Balance Sheet

As at 31 March 2014

	2014	2013
Property, plant and equipment	1,616	1,654
Investment property	0	0
Other investments	237,673	225,353
Other non-current assets	14	22
Total non-current assets	239,303	227,029
Cash and cash equivalents	753	290
Other current assets	44	155
Total current assets	797	445
Total assets	240,100	227,474
Trust funds	238,887	225,928
Trade and other payables (including donations)	1,049	1,377
Total current liabilities	1,049	1,377
Deferred tax liability	164	169
Total non-current liabilities	164	169
Total liabilities	1,213	1,546
Total trust funds and liabilities	240,100	227,474

Approved
on behalf
of the Trustees:



Chairperson
1st July 2014



Trustee
1st July 2014

Summary Statement of Cashflows

For the year ended 31 March 2014

	2014	2013
Net cash outflow from operating activities	(5,651)	(6,226)
Net Cash from/(used) in investing activities	5,996	5,311
Net cash from/(used) in financing activities	118	264
Net increase/(decrease) in cash and cash equivalents	463	(651)
Cash and cash equivalents at 1 April	290	941
Cash and cash equivalents at 31 March	753	290

Notes to the Summary Financial Statements

For the year ended 31 March 2014

These are the summary financial statements of Otago Community Trust for the year ended 31 March 2014.

The specific disclosures included in these summary financial statements have been extracted from the full annual financial statements dated 1 July 2014. The full annual financial statements dated 1 July 2014 have been prepared in accordance with the New Zealand Equivalents to International Financial Reporting Standards (NZ IFRS).

This summary financial report cannot be expected to provide as complete an understanding as provided by the full financial statement of the financial performance, financial position and cash flows of the Trust.

An unqualified audit opinion has been received on the full financial statements for the year ended 31 March 2014. A copy of the full Trust financial statements for the year ended 31 March 2014 may be obtained by contacting the Trust on (03) 479 0994.

This summary financial report has been examined by our auditor for consistency with the full financial statements. An unqualified audit opinion has been received. These summary financial statements were approved for issue by the Trustees on 1 July 2014.

Basis of preparation

Otago Community Trust is a public benefit entity and was incorporated as a Charitable Trust in accordance with the provisions of the Community Trusts Act 1999.

These are the summary consolidated financial statements of Otago Community Trust and its wholly owned subsidiary Fillmor House Limited and they comply with FRS 43: Summary Financial Statements. The presentation currency is New Zealand dollars, rounded to the nearest thousand dollars.

The full consolidated financial statements upon which these Summary Financial Statements are based, have been prepared to comply with the NZ GAAP and the Financial Reporting Act 1993.

Specific accounting policies

All specific accounting policies have been applied on the same bases as those used in the full consolidated financial statements of the Trust.

Changes in accounting policies

The accounting policies have been applied consistently to all periods presented in these summary financial statements, there have been no changes in accounting policies during the year.

Related parties

Several of the Trustees of the Community Trust and key management personnel have a key relationship with organisations which were recipients of donations during the year. The details are as follows:

Trustee	Recipient Organisation	Donation Amount (\$) 2014	Donation Amount (\$) 2013
Mr Stuart Walker	Musical Theatre Dunedin	36,000	0
	Taieri Musical Society	40,000	0
	WOW! Productions	3,000	0
		79,000	0
Mr Gary Kircher	Sport Otago	0	170,500
	For Trades (Chamber of Commerce)	0	30,000
		0	200,500
Mr Ken Lister	Dunedin Civic Orchestra	60,000	55,000
	Ms Nicola Taylor	Anglican Family Care	50,000
Mr Stephen Kornyei	For Trades (Chamber of Commerce)	15,000	30,000
Mr Ross McRobie	Snow Sports (NZ)	35,000	38,000
	Warbirds Over Wanaka	5,000	0
		40,000	38,000
Ms Gina Huakau	Pacific Trust Otago	5,000	0
	Te Hou Ora Oetpoti Inc.	45,000	0
	Puaka Matariki Celebrations	5,000	0
		55,000	0
Ms P Laufiso	The Otago Early Childhood & Schools Maori & Pacific Island Festival Trust	5,000	0
	Pacific Trust Otago	5,000	0
	Te Hou Ora Oetpoti Inc.	45,000	0
	Otago Polytechnic O Dunedin School of Art	750	0
	Otago Polytechnic – Pacific Island Scholarships	7,800	0
		63,550	0

Key Management Personnel

Carol Melville	Otago Theatre Trust	20,000	0
	Special Olympics NZ	40,000	6,500
	SI Regional Council of Special Olympics	5,000	0
	Special Olympics Otago	0	7,000
		65,000	13,500

Independent Auditor's Report

On the Summary Financial Statements to the Trustees of Otago Community Trust

Report on the Summary Financial Statements

The accompanying summary financial statements of Otago Community Trust and subsidiaries ('the Group') on page 8, which comprise the summary consolidated balance sheet as at 31 March 2014, and the summary consolidated statement of comprehensive income, summary consolidated statement of changes in trust funds and summary consolidated statement of cash flows for the year then ended, and related notes, are derived from the audited consolidated financial statements of the Group for the year ended 31 March 2014. We expressed an unmodified audit opinion on those financial statements in our report dated 1 July 2014.

The summary financial statements do not contain all the disclosures required for full financial statements under generally accepted accounting practice in New Zealand. Reading the summary financial statements, therefore, is not a substitute for reading the audited consolidated financial statements of the Group.

This report is made solely to the Trustees, as a body, for the purpose of expressing an opinion on the summary financial statements for the year ended 31 March 2014. Our audit has been undertaken so that we might state to the Trustees those matters we are required to state to them in an auditor's report on summary financial statements and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Trustees as a body, for our audit work, for this report, or for the opinions we have formed.

Deloitte.

Trustees' Responsibility for the Summary Financial Statements

The Trustees are responsible for the preparation of a summary of the audited consolidated financial statements, in accordance with FRS-43: Summary Financial Statements.

Auditor's Responsibility

Our responsibility is to express an opinion on the summary financial statements based on our procedures, which were conducted in accordance with International Standards on Auditing (New Zealand) (ISA (NZ)) 810: Engagements to Report on Summary Financial Statements.

Other than in our capacity as auditor, we have no relationship with or interests in Otago Community Trust or any of its subsidiaries.

Opinion

In our opinion, the summary financial statements derived from the audited consolidated financial statements of Otago Community Trust and subsidiaries for the year ended 31 March 2014 are consistent, in all material respects, with those financial statements, in accordance with FRS-43: Summary Financial Statements.



Chartered Accountants
1 July 2014
Dunedin, New Zealand